

# South Africa Economy Dashboard



**DECiMAL POiNT**  
Innovative Research Solutions



Jan-18 Feb-18 Mar-18 Apr-18 May-18 Jun-18 Jul-18 Aug-18 Sep-18 Oct-18 Nov-18 Dec-18 Jan-19

Prices	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Consumer Price Index (% YoY)	4.40	4.00	3.80	4.50	4.40	4.60	5.10	4.90	4.90	5.10	5.20	4.50	4.00
Consumer Price Index Core (% YoY)	4.10	4.10	4.10	4.50	4.40	4.20	4.30	4.20	4.20	4.20	4.40	4.40	4.40
Producer Price Index (% YoY)	5.10	4.20	3.70	4.40	4.60	5.90	6.10	6.30	6.20	6.90	6.80	5.20	4.10

Manufacturing	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Manufacturing Production Index (% YoY)	2.50	0.50	(1.60)	1.00	2.00	0.60	2.90	1.50	(0.10)	3.00	1.60	0.00	0.30
PMI Manufacturing	49.90	50.80	46.90	50.90	49.80	47.90	51.50	43.40	44.50	42.40	49.50	50.70	49.90

Mining	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Mining Production (% YoY)	3.06	3.18	(6.90)	(3.41)	1.39	4.06	(5.60)	(6.66)	(1.84)	0.19	(5.21)	(4.14)	(3.31)
Gold Production (% YoY)	(5.54)	(4.83)	(15.11)	(10.40)	(10.65)	(14.03)	(15.48)	(16.24)	(20.13)	(14.85)	(13.70)	(31.01)	(22.53)
Platinum Production (% YoY)	(11.64)	(12.76)	(5.79)	(2.53)	14.45	29.37	(6.28)	(6.28)	7.94	21.43	0.88	8.79	28.08
Iron Ore Production (% YoY)	28.34	13.44	(6.46)	(0.29)	13.87	13.41	(8.46)	(11.12)	5.72	(23.67)	(14.30)	(7.84)	(27.69)
Diamond Production (% YoY)	22.60	42.50	(25.00)	(24.26)	(1.03)	(3.56)	10.81	(10.81)	10.96	27.35	(21.07)	11.40	(36.96)
Chromium Production (% YoY)	15.24	18.05	5.35	6.31	10.00	5.17	9.89	(2.46)	7.15	10.74	15.30	(10.37)	(7.32)
Coal Production (% YoY)	2.99	3.56	(2.28)	2.29	(3.61)	0.76	(4.62)	4.60	(2.06)	(1.12)	(1.52)	(0.58)	(6.42)
Manganese Ore Production (% YoY)	6.15	27.09	(5.84)	1.59	(20.38)	(6.96)	12.87	3.40	15.19	18.87	10.44	(1.49)	20.74

Utilities	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Electricity Consumption (% YoY)	1.20	0.40	(0.10)	(0.70)	0.20	0.60	2.70	0.40	0.30	2.20	0.90	0.10	0.10
Electricity Production (% YoY)	2.40	2.00	1.20	(0.50)	(0.80)	0.30	2.20	(0.40)	(0.80)	0.80	(0.20)	(1.60)	(2.10)
Export of Electricity (% YoY)	14.12	5.29	7.31	(10.43)	(16.06)	(5.27)	(6.20)	(10.08)	(10.22)	(9.32)	(4.01)	(12.81)	(21.15)
Import of Electricity (% YoY)	6.28	(2.39)	(8.50)	(6.06)	10.81	4.18	(5.10)	5.47	25.00	23.47	33.57	22.75	22.82

Transport	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Vehicle Sales (% YoY)	(8.90)	(3.80)	1.10	3.60	2.40	2.90	2.60	(2.50)	(1.90)	1.70	(4.60)	(1.90)	(7.40)
Volume of rail freight transported (% YoY)	(2.73)	2.04	1.86	(2.63)	0.88	(5.65)	(9.00)	(4.78)	0.16	(9.61)	1.07	(17.79)	5.61
Volume of road freight transported (% YoY)	8.32	16.09	9.15	9.93	1.14	(4.88)	12.99	12.14	8.22	12.02	17.08	13.44	7.27

Retail	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Retail Sales (% YoY)	3.30	4.20	4.60	0.50	1.90	1.80	1.40	2.50	0.60	2.20	2.90	(1.60)	1.20
Take-away and fast food outlets sales (% YoY)	7.97	12.54	14.64	3.43	13.71	15.05	9.59	16.58	10.03	11.75	12.13	6.63	7.00
Restaurants and coffee shops sales (% YoY)	2.19	2.80	13.13	11.26	10.59	17.04	3.87	6.18	4.47	3.75	16.15	18.35	9.29

Tourism	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Foreign Tourist Arrivals (% YoY)	6.09	3.41	9.54	(5.68)	0.04	2.88	(0.68)	2.88	1.11	(2.06)	3.09	1.57	(3.24)

External Trade	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
Imports from China (% YoY)	21.21	11.38	27.47	(4.66)	3.97	0.75	26.69	14.99	18.31	21.14	16.75	(17.75)	6.75
Exports from China (% YoY)	(21.18)	28.30	23.46	5.35	(8.26)	23.23	29.66	0.57	(7.07)	(7.35)	11.50	(22.89)	29.49

Banking and Financial	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19
M3 Money Supply (% YoY)	5.83	6.89	6.42	6.39	5.73	5.77	6.00	6.95	7.00	5.99	5.69	5.59	5.09
Banking Industry Assets Growth (% YoY)	5.16	5.85	5.26	5.83	4.71	7.05	4.57	8.11	5.83	6.81	7.12	6.97	7.34
ZAR/USD (% YoY)	13.81	11.30	13.40	7.27	3.04	(4.59)	(0.70)	(11.43)	(4.09)	(4.36)	(1.16)	(13.54)	(10.59)
FTSE/JSE Africa All Share Index (% YoY)	12.73	14.04	6.57	8.21	4.85	11.63	4.03	3.80	0.23	(11.18)	(15.24)	(11.37)	(8.99)
10-year G-Sec yield (%)	8.97	8.58	8.37	8.57	8.99	9.23	8.97	9.37	9.39	9.81	9.39	9.38	9.08



Positive Neutral Negative